

	<b>GEORGIA DIVISION OF FAMILY AND CHILDREN SERVICES</b>			
	<b>MEDICAID POLICY MANUAL</b>			
	<b>Chapter:</b>	<b>2500</b>	<b>Effective Date:</b>	<b>February 2020</b>
	<b>Policy Title:</b>	<b>Medicaid Individual Budgeting</b>		
<b>Policy Number:</b>	<b>2506</b>	<b>Previous Policy Update:</b>	<b>MT 6</b>	

## REQUIREMENTS

Individual budgeting is completed when an individual residing in LA-A or B applies for or receives ABD Medicaid as a Medicaid Individual with no spouse.

## BASIC CONSIDERATIONS

An individual budget is completed for a Medicaid Individual residing in LA-A or B without a spouse whose eligibility is determined under the following classes of assistance (COAs):

- SSI (3 months prior or intervening months)
- Public Law Classes, including Disabled Widow(er) and Disabled Adult Child (DAC)
- ABD Medically Needy (AMN)
- QMB
- SLMB
- QI-1
- QDWI

## PROCEDURES

Enter the appropriate information in the computer system to allow the system to budget correctly

**OR**

Follow the procedures below to manually complete an Individual budget on Form 172:

- Step 1** Complete Section A of Form 172.
- Include the income of the Medicaid individual in Section A.
  - Use the Individual income limit for the COA under which the Medicaid individual is applying.
- Step 2** If there is a deficit on Line 13 of Section A, the Medicaid individual is eligible under this COA based on income.

<b>PROCEDURES (cont.)</b>
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**Step 3** If there is a surplus or zero on Line 13 of Section A, the Medicaid individual is ineligible under this COA. Complete a CMD. Refer to Section 2052, Continuing Medicaid Determination.

**EXCEPTION:** If the individual is applying for QMB and there is a zero on Line 13, the individual is eligible for QMB based on income.

**EXCEPTION:** If the individual is being budgeted under AMN and there is a surplus on Line 13, use the amount from Line 13 as the AMN spenddown.