

SECTION 3003 – ASSESSMENT CONDUCTED

<p>SUMMARY STATEMENT:</p>	<p>A comprehensive assessment shall be conducted within 45 calendar days of the acceptance of the referral and documented in the electronic data system.</p>
<p>BASIC CONSIDERATIONS</p>	<p>The assessment determines the level of endangerment, current supports, client comprehension of risk for further maltreatment and his/her willingness to accept assistance.</p> <p>The Assessment tool, findings from collateral contacts, “Determination of Need- Revised” DON-R assessment; other assessments; client wishes and case manager judgment are the basis for decision making and developing the justification for closure or the need for continued involvement through on-going APS services.</p> <p>During the investigation and initial assessment, it may be necessary for the case manager to secure services, resources or take legal actions to meet a client’s needs.</p>
<p>PROCEDURES</p> <p>Required Assessments for all Investigations</p> <p>Required Assessment for Specific Circumstances</p>	<p>APS staff shall complete a comprehensive assessment to determine the client’s level of vulnerability and identify services that can mitigate risk of further endangerment.</p> <p><u>For all investigations</u> – A comprehensive assessment shall include:</p> <ul style="list-style-type: none"> • The APS Risk or A/N/E Assessment • ‘Determination of Needs- Revised’ (DON-R) • Completed case notes <p>Note: the DON-R is initially performed as a snap shot of the client’s condition prior to APS interventions, however if the client experiences a significant change in circumstances APS staff shall complete an additional DON-R to reflect current needs.</p> <p>In addition to the above assessments, the following assessments are required under specific circumstances:</p> <ul style="list-style-type: none"> • Income Worksheet in all Financial Exploitation cases; and • SLUMS (Saint Louis University Mental Status) Exam when cognitive impairment is alleged or suspected. • ADRC “Risk Assessment for Institutional Placement” when given permission by the client to

**Required Assessment
for Specific
Circumstances Cont.**

make an ADRC referral and when advised by ADRC Options Counselor.

When applicable:

Other assessments tools that may be helpful depending on the allegations reported and needs of the adult:

- UAB Financial Capacity tool
- PHQ-9
- Falls Risk Assessment Tool

Note: Refer to the Assessment Matrix for Assessment descriptions and appropriateness for use.

REFERENCES

[DON-R](#)
[SLUMS](#)
[PHQ9](#)
[Falls Risk Assessment](#)
UAB financial Capacity Tool
[ADRC Risk Assessment for Institutional Placement Assessment Matrix](#)