

# 2011

## SSI and Spousal Impoverishment Standards

### Supplemental Security Income (SSI)

*Effective 1-1-11*

	SSI Federal Benefit Benefit Rate (FBR)	SSI Resource Standard	Income Cap Limit (300%)	Earned Income Break Even Point	Unearned Income Break Even Point
Individual	674.00	2,000.00	2,022.00	1,433.00	694.00
Couple	1,011.00	3,000.00	N/A	2,107.00	1,031.00
<b>Substantial Gainful Activity (SGA) Limit:</b>		1,000.00			
<b>CPI Increase for 2011:</b>		0%			
<b>CPI Increase, Since September 1988:</b>		82.6%			

### Spousal Impoverishment

*Effective 1-1-11 Unless Otherwise Noted*

Minimum Monthly Maintenance Needs Allowance (MMMNA): <i>(Effective 7-1-11)</i>	1,838.75 2,297.50 2,116.25	All States (Except Alaska and Hawaii) Alaska Hawaii
Maximum Monthly Maintenance Needs Allowance:	2,739.00	
<b>Community Spouse Monthly Housing Allowance:</b> <i>(Effective 7-1-11)</i>	551.63 689.25 634.88	All States (Except Alaska and Hawaii) Alaska Hawaii
<b>Community Spouse Resources:</b>		
Minimum Resource Standard:	21,912.00	
Maximum Resource Standard	109,560.00	
<b>Home Equity Limits:</b> <i>(Effective 1-1-11)</i>		
Minimum:	506,000.00	
Maximum:	758,000.00	

# 2010

## SSI and Spousal Impoverishment Standards

### Supplemental Security Income (SSI)

*Effective 1-1-10*

	SSI Federal Benefit Benefit Rate (FBR)	SSI Resource Standard	Income Cap Limit (300%)	Earned Income Break Even Point	Unearned Income Break Even Point
Individual	674.00	2,000.00	2,022.00	1,433.00	694.00
Couple	1,011.00	3,000.00	N/A	2,107.00	1,031.00
<b>Substantial Gainful Activity (SGA) Limit:</b>		980.00			
<b>CPI Increase for 2010:</b>		0%			
<b>CPI Increase, Since September 1988:</b>		82.6%			

### Spousal Impoverishment

*Effective 1-1-10 Unless Otherwise Noted*

Minimum Monthly Maintenance Needs Allowance (MMMNA): <i>(Effective 7/1/09)</i>	1,821.25 2,276.25 2,095.00	All States (Except Alaska and Hawaii) Alaska Hawaii
Maximum:	2,739.00	
<b>Community Spouse Monthly Housing Allowance:</b> <i>(Effective 7/1/09)</i>	546.38 682.88 628.50	All States (Except Alaska and Hawaii) Alaska Hawaii
<b>Community Spouse Resources:</b>		
Minimum Resource Standard:	21,912.00	
Maximum Resource Standard	109,560.00	

# 2009

## SSI and Spousal Impoverishment Standards

### Supplemental Security Income (SSI)

*Effective 1-1-09*

	SSI Federal Benefit Benefit Rate (FBR)	SSI Resource Standard	Income Cap Limit (300%)	Earned Income Break Even Point	Unearned Income Break Even Point
Individual	674.00	2,000.00	2,022.00	1,433.00	694.00
Couple	1,011.00	3,000.00	N/A	2,107.00	1,031.00
<b>Substantial Gainful Activity (SGA) Limit:</b>		980.00			
<b>CPI Increase for 2009:</b>		4.9%			
<b>CPI Increase Since September 1988:</b>		82.6%			

### Spousal Impoverishment

*Effective 1-1-09 Unless Otherwise Noted*

#### Community Spouse Monthly Income Allowance:

Minimum Monthly Maintenance Needs Allowance (MMMNA): <i>(Effective 7/1/09)</i>	1,821.25 2,276.25 2,095.00	All States (Except Alaska and Hawaii) Alaska Hawaii
Maximum:	2,739.00	

#### Community Spouse Monthly Housing Allowance:

<i>(Effective 7/1/09)</i>	546.38 682.88 628.50	All States (Except Alaska and Hawaii) Alaska Hawaii
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#### Community Spouse Resources:

Minimum Resource Standard:	21,912.00
Maximum Resource Standard	109,560.00

# 2008

## SSI and Spousal Impoverishment Standards

### Supplemental Security Income (SSI)

*Effective 1-1-08*

	SSI Federal Benefit Benefit Rate (FBR)	SSI Resource Standard	Income Cap Limit (300%)	Earned Income Break Even Point	Unearned Income Break Even Point
Individual	637.00	2,000.00	1,911.00	1,359.00	657.00
Couple	956.00	3,000.00	N/A	1,997.00	976.00
<b>Substantial Gainful Activity (SGA) Limit:</b>		940.00			
<b>CPI Increase for 2008:</b>		2.3%			
<b>CPI Increase Since September 1988:</b>		74.0%			

### Spousal Impoverishment

*Effective 1-1-08 Unless Otherwise Noted*

#### Community Spouse Monthly Income Allowance:

Minimum Monthly Maintenance Needs Allowance (MMMNA): <i>(Effective 7/1/08)</i>	1,750.00 2,187.50 2,012.50	All States (Except Alaska and Hawaii) Alaska Hawaii
Maximum:	2,610.00	

#### Community Spouse Monthly Housing Allowance:

<i>(Effective 7/1/08)</i>	525.00 656.25 603.75	All States (Except Alaska and Hawaii) Alaska Hawaii
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#### Community Spouse Resources:

Minimum Resource Standard:	20,880.00
Maximum Resource Standard	104,400.00

## **2008 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2008 unless otherwise noted.

**CPI INCREASE FOR 2006:** 2.3 percent

### **SSI FBR**

INDIVIDUAL: 637.00

COUPLE: 956.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,911.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,359.00

COUPLE: 1,997.00

#### **UNEARNED INCOME**

INDIVIDUAL: 657.00

COUPLE: 976.00

**SUBSTANTIAL GAINFUL ACTIVITY (SGA) LIMIT:** 940.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 74.0 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,711.25 (effective 7/1/07)

Alaska: 2,140.00 (effective 7/1/07)

Hawaii: 1,968.75 (effective 7/1/07)

CS MONTHLY HOUSING ALLOWANCE: 513.38 (effective 7/1/07)

Alaska: 642.00 (effective 7/1/07)

Hawaii: 590.63 (effective 7/1/07)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,610.00

MIN. CS RESOURCE STANDARD: 20,880.00

MAX. CS RESOURCE STANDARD: 104,400.00

MAX. SPOUSAL SHARE: 104,400.00

## **2007 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2007 unless otherwise noted.

**CPI INCREASE FOR 2006:** 3.3 percent

### **SSI FBR**

INDIVIDUAL: 623.00

COUPLE: 934.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,869.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,331.00

COUPLE: 1,953.00

#### **UNEARNED INCOME**

INDIVIDUAL: 643.00

COUPLE: 954.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 69.4 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,711.25 (effective 7/1/07)

Alaska: 2,062.50 (effective 7/1/06)

Hawaii: 1,897.50 (effective 7/1/06)

CS MONTHLY HOUSING ALLOWANCE: 513.38 (effective 7/1/07)

Alaska: 618.50 (effective 7/1/06)

Hawaii: 569.25 (effective 7/1/06)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,541.00

MIN. CS RESOURCE STANDARD: 20,328.00

MAX. CS RESOURCE STANDARD: 101,640.00

MAX. SPOUSAL SHARE: 101,640.00

## **2006 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2006 unless otherwise noted.

**CPI INCREASE FOR 2005:** 4.1 percent

### **SSI FBR**

INDIVIDUAL: 603.00

COUPLE: 904.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,809.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,291.00

COUPLE: 1,893.00

#### **UNEARNED INCOME**

INDIVIDUAL: 623.00

COUPLE: 924.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 65.9 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,650.00 (effective 7/1/06)

Alaska: 2,062.50 (effective 7/1/06)

Hawaii: 1,897.50 (effective 7/1/06)

CS MONTHLY HOUSING ALLOWANCE: 495.00 (effective 7/1/06)

Alaska: 618.50 (effective 7/1/06)

Hawaii: 569.25 (effective 7/1/06)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,488.50

MIN. CS RESOURCE STANDARD: 19,908.00

MAX. CS RESOURCE STANDARD: 99,540.00

MAX. SPOUSAL SHARE: 99,540.00

## **2005 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2005 unless otherwise noted.

**CPI INCREASE FOR 2005:** 2.7 percent

### **SSI FBR**

INDIVIDUAL: 579.00

COUPLE: 869.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,737.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,243.00

COUPLE: 1,823.00

#### **UNEARNED INCOME**

INDIVIDUAL: 599.00

COUPLE: 889.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 58.5 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,603.75 (effective 7/1/05)

CS MONTHLY HOUSING ALLOWANCE: 481.13 (effective 7/1/05)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,377.50

MIN. CS RESOURCE STANDARD: 19,020.00

MAX. CS RESOURCE STANDARD: 95,100.00

MAX. SPOUSAL SHARE: 95,100.00



## **2004 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2004 unless otherwise noted.

**CPI INCREASE FOR 2004:** 2.1 percent

### **SSI FBR**

INDIVIDUAL: 564.00

COUPLE: 846.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

300 PERCENT CAP LIMIT

INDIVIDUAL: 1,692.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,213.00

COUPLE: 1,777.00

#### **UNEARNED INCOME**

INDIVIDUAL: 584.00

COUPLE: 866.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 54.6 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,561.25 (effective 7/1/04)

CS MONTHLY HOUSING ALLOWANCE: 468.38 (effective 7/1/04)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,319.00

MIN. CS RESOURCE STANDARD: 18,552.00

MAX. CS RESOURCE STANDARD: 92,760.00

MAX. SPOUSAL SHARE: 92,760.00

## **2003 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2003 unless otherwise noted.

**CPI INCREASE FOR 2003:** 1.4 percent

### **SSI FBR**

INDIVIDUAL: 552.00

COUPLE: 829.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,656.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,189.00

COUPLE: 1,743.00

#### **UNEARNED INCOME**

INDIVIDUAL: 572.00

COUPLE: 849.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 51.1 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,515.00 (effective 7/1/03)

CS MONTHLY HOUSING ALLOWANCE: 454.50 (effective 7/1/03)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,266.50

MIN. CS RESOURCE STANDARD: 18,132.00

MAX. CS RESOURCE STANDARD: 90,660.00

MAX. SPOUSAL SHARE: 90,660.00

## **2002 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2002, unless otherwise noted.

**CPI INCREASE FOR 2002:** 2.6 percent

### **SSI FBR**

INDIVIDUAL: 545.00

COUPLE: 817.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1635.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,175.00

COUPLE: 1,719.00

#### **UNEARNED INCOME**

INDIVIDUAL: 565.00

COUPLE: 837.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 48.8 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,492.50 (effective 7/1/02)

CS MONTHLY HOUSING ALLOWANCE: 447.75 (effective 7/1/02)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,232.00

MIN. CS RESOURCE STANDARD: 17,856.00

MAX. CS RESOURCE STANDARD: 89,280.00

MAX. SPOUSAL SHARE: 89,280.00

## **2001 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2001, unless otherwise noted.

**CPI INCREASE FOR 2001:** 3.5 percent

### **SSI FBR**

INDIVIDUAL: 530.00

COUPLE: 796.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,590.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,185.00

COUPLE: 1,677.00

#### **UNEARNED INCOME**

INDIVIDUAL: 550.00

COUPLE: 816.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

**CPI INCREASE SINCE SEPTEMBER 1988:** 45.0 percent

**MIN. CS MONTHLY INCOME ALLOWANCE:** 1,451.25 (effective 7/1/01)

**MAX. CS MONTHLY INCOME ALLOWANCE:** 2,175.00

**MIN. CS RESOURCE STANDARD:** 17,400.00

**MAX. CS RESOURCE STANDARD:** 87,000.00

**MAX. SPOUSAL SHARE:** 87,000.00

## **2000 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 2000, unless otherwise noted.

**CPI INCREASE FOR 2000:** 2.4 percent

### **SSI FBR**

INDIVIDUAL: 512.00

COUPLE: 769.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,536.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,109.00

COUPLE: 1,623.00

#### **UNEARNED INCOME**

INDIVIDUAL: 532.00

COUPLE: 789.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 40.2 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,406.25 (effective 7/1/00)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,103.00

MIN. CS RESOURCE STANDARD: 16,824.00

MAX. CS RESOURCE STANDARD: 84,120.00

MAX. SPOUSAL SHARE: 84,120.00

## **1999 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 1999, unless otherwise noted.

**CPI INCREASE FOR 1999:** 1.3 percent

### **SSI FBR**

INDIVIDUAL: 500.00

COUPLE: 751.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,500.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,085.00

COUPLE: 1,587.00

#### **UNEARNED INCOME**

INDIVIDUAL: 520.00

COUPLE: 771.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 36.6 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,382.50 (effective 7/1/99)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,049.00

MIN. CS RESOURCE STANDARD: 16,392.00

MAX. CS RESOURCE STANDARD: 81,960.00

MAX. SPOUSAL SHARE: 81,960.00

## **1998 SSI FBR, RESOURCE LIMITS, 300% CAP, BREAK-EVEN POINTS, SPOUSAL IMPOVERISHMENT STANDARDS**

**EFFECTIVE DATE:** January 1, 1998, unless otherwise noted.

**CPI INCREASE FOR 1998:** 2.1 percent

### **SSI FBR**

INDIVIDUAL: 494.00

COUPLE: 741.00

### **SSI RESOURCE STANDARD**

INDIVIDUAL: 2,000.00

COUPLE: 3,000.00

### **300 PERCENT CAP LIMIT**

INDIVIDUAL: 1,482.00

COUPLE: N/A

### **SSI BREAK-EVEN POINTS**

#### **EARNED INCOME**

INDIVIDUAL: 1,073.00

COUPLE: 1,567.00

#### **UNEARNED INCOME**

INDIVIDUAL: 514.00

COUPLE: 761.00

### **SPOUSAL IMPOVERISHMENT STANDARDS**

CPI INCREASE SINCE SEPTEMBER 1988: 31.7 percent

MIN. CS MONTHLY INCOME ALLOWANCE: 1,356.25 (effective 7/1/98)

MAX. CS MONTHLY INCOME ALLOWANCE: 2,019.00

MIN. CS RESOURCE STANDARD: 16,152.00

MAX. CS RESOURCE STANDARD: 80,760.00

MAX. SPOUSAL SHARE: 80,760.00